

Municipal Secondary Market Event Disclosure

OKLAHOMA STUDENT LOAN AUTHORITY (the “*Authority*”)
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Regarding Sale and Transfer of Assets Securing Bonds and Notes under the Authority’s 1995 Master Bond Resolution, as Supplemented (the “1995 MBR”)

This notice pertains to the senior and subordinate bonds and notes outstanding under the Authority’s 1995 MBR, summarized as follows:

<u>Series</u>	<u>CUSIP</u>	<u>Interest Rate Type</u>	<u>Principal Balance Outstanding 4/1/2013</u>	<u>Type of Security</u>
1995A-1	679110 CB0	Auction	\$ 10,700,000	Senior
1995B-2	679110 CE4	Fixed	2,250,000	Subordinate
2001B-1	679110 CR5	Auction	21,800,000	Subordinate
2001A-2	679110 CT1	Auction	26,400,000	Senior
2001A-4	679110 CS3	CP Floater	29,700,000	Senior
2004A-1	679110 CY0	Auction	22,850,000	Senior
2004A-2	679110 CZ7	Auction	27,125,000	Senior
2004A-3	679110 DA1	1-Mo LIBOR	40,400,000	Senior
			<u>\$181,225,000</u>	

The Authority has sold for cash and transferred, and BOKF, NA dba Bank of Oklahoma, as the Master Trustee (the “*Trustee*”) for the Authority’s 1995 MBR, has released, certain student loans with a current principal balance of approximately \$61,100,000 that was collateral securing the repayment of the bonds and notes listed in the table above.

Proceeds of the sale and transfer of the student loan collateral were deposited with the Trustee to be used for the following purposes:

1. The purchase in lieu of redemption, at the request of the holder thereof, of \$20,000,000 principal amount of the Authority’s Senior Taxable Auction Rate Bonds, Series 2001A-2 (CUSIP No. 679110 CT1) at a discount on April 11, 2013; and
2. The call, for redemption on May 1, 2013 at par, of all \$40,400,000 outstanding principal of the Authority’s Senior Taxable Floating Rate Notes, Series 2004A-3 (CUSIP No. 679110 DA1), which notes had not been remarketed and were subject to accelerated term-out mandatory quarterly redemptions through approximately March 1, 2017.

Dated: April 18, 2013

CUSIP numbers are included solely for convenience. The Authority is not responsible for selection or uses of the CUSIP numbers and makes no representation about the correctness of the numbers.